**INTEREST RATES MARKET NOTICE**

**Date: 19 November 2015**

**Subject:** New Financial Instrument Listing

***(REBOSIS PROPERTY FUND LIMITED –“REBC03”)***

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The JSE Limited has granted a listing to **REBOSIS PROPERTY FUND LIMITED** on Interest Rate Market with effect from 20 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** REBC03

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 7.592% (3 Month JIBAR as at 17 November 2015 of 6.342% plus 125 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2016

**Books Close** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 20 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 20 November 2015

**First Interest Payment Date** 21 February 2016

**ISIN No.** ZAG000131608

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/REBC03%20Pricing%20Supplement%2020151120.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/REBC03%20Pricing%20Supplement%2020151120.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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